

CALVIN SHANNON, CPA, CVA

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EDUCATION

Minnesota State University, Mankato

Bachelor of Science

2009

Area of Concentration: Accounting

TEACHING EXPERIENCE

Adjunct Instructor Accounting and Tax

2019

Developed syllabus and overall course structure, and administered all grades.

RELATED EXPERIENCE

Boeckermann Grafstrom & Mayer, LLC (Formerly Johnson West & Co, PLC)

Bridge West LLC

**June 1999 – May 2003 and
November 2004 -present**

Principal

Supervise and perform:

- audit, review and compilation engagements
- income tax preparation engagements
- various consulting services (cash flow management, tax planning, succession planning, mergers & acquisitions, employee benefit plans, accounting research, bank covenant calculations, etc.)

Develop and maintain audit programs

Perform business valuation services and estate tax engagements

Manage client relationships

Participate in firm management – scheduling of accounting services, mentoring, performance reviews

Manage employee benefit audit team

Experience in various industries including manufacturing, professional services, wholesale, construction, retail, recreation, financial, real estate, agriculture, nonprofit, and employee benefit plans

Goracke Professional Group

Senior Accountant

Supervised and performs tax preparation, financial statement audits and consulting services

Managed client relationships

**June 1999 – May 2003 and
November 2004 -present**

Hayes & Associates

Senior Accountant

Supervised and performed tax preparation, financial statement audits and consulting services

Managed client relationships

June 2003 – January 2004

CORE COMPETENCIES

Income tax compliance

Income tax planning

Cash flow management

Tax aspects of merger and acquisition

Tax aspects of entity start up

ERISA

Generally Accepted Auditing Standards

Internal controls

Staff supervision

Generally Accepted Accounting Principals

Financial Reporting

MEMBERSHIPS

MNCPA

AICPA

SPEAKING ENGAGEMENTS

2/11/2019 | Boston, MA

Learn More About Business Valuation for Cannabis Companies in Today's Market

1/30/2019 | Bridge West Webinar

What is Your Cannabis Business Worth, and Why Should You Care?

10/6-7/2018 | Portland, Maine

NECANN - New England Cannabis Convention

7/14-17/2018 | Columbus, OH

Cultivate '18 - Greater Columbus Convention Center